Bank One, Arizona, International Trade Sel AZ1-1246 PO Box 29529 Phoenix AZ 85038 9529 201 N Central Ave., 11th Floor Phoenix AZ 85004

BANK TONE.

DIV. OF OIL, GAS & MINING

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AMENDMENT NUMBER: 5

IRREVOCABLE STANDBY LETTER OF CREDIT NO. 1055

TRANSACTION DATE: JANUARY 4, 1998

BENEFICIARY:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
3 TRIAD CENTER, SUITE 350
355 WEST NORTH TEMPLE
SALT LAKE CITY, UT 84180-1203

GENTLEMEN:

AT THE REQUEST OF:

BANK ONE, UTAH, NA COMMERCIAL LOAN CENTER 80 WEST BROADWAY, SUITE 330 SALT LAKE CITY, UTAH 84101 FORMERLY CAPITAL CITY BANK

AND C. W. MINING COMPANY, AKA CO-OP MINING COMPANY, 53 WEST ANGELO AVENUE, SALT LAKE CITY, UT 84115

WE AMEND LETTER OF CREDIT NUMBER 1055 AS FOLLOWS:

FIRST BENEFICIARY:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 WEST NORTH TEMPLE, SUITE 1210
SALT LAKE CITY, UTAH 84114





Bank One, Arizona, International Trade Seles AZI-1246 PO Box 29529 Phoenix AZ 85038 9529 201 N Central Ave., 11th Floor Phoenix AZ 85004



DIV. OF OIL, GAS & MINING

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AND

SECOND BENEFICIARY:
UNITED STATES DEPARTMENT OF THE INTERIOR
OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT
WESTERN REGIONAL COORDINATING CENTER
1999 BROADWAY, SUITE 3320
DENVER, COLORADO 80202-5733

THE STATE OF UTAH, DEPARTMENT OF NATURAL RESOURCES, DIVISION OF OIL, GAS AND MINING, 1594 WEST NORTH TEMPLE, SUITE 1210, SALT LAKE CITY, UTAH 84114, WILL HOLD THE LETTER OF CREDIT.

THIS CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS (1983 REVISION), INTERNATIONAL CHAMBER OF COMMERCE, PUBLICATION NO. 400.

THIS AMENDMENT IS AN INTEGRAL PART OF THE ORIGINAL CREDIT. ALL OTHER TERMS AND CONDITIONS OF THE ORIGINAL CREDIT INSTRUMENT REMAIN

UNCHANGED.

AUTHORIZED SIGNATURE

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